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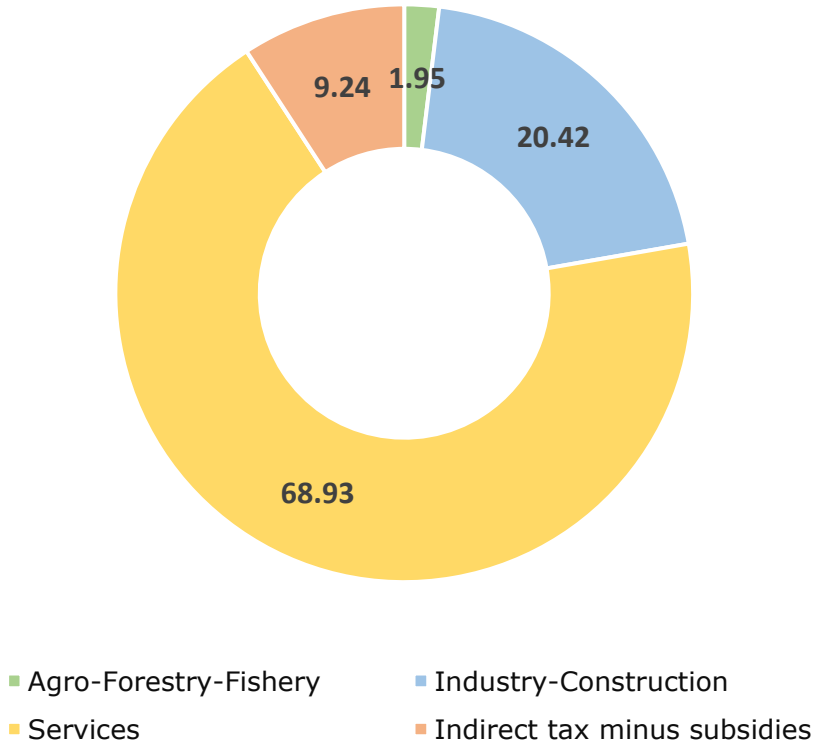
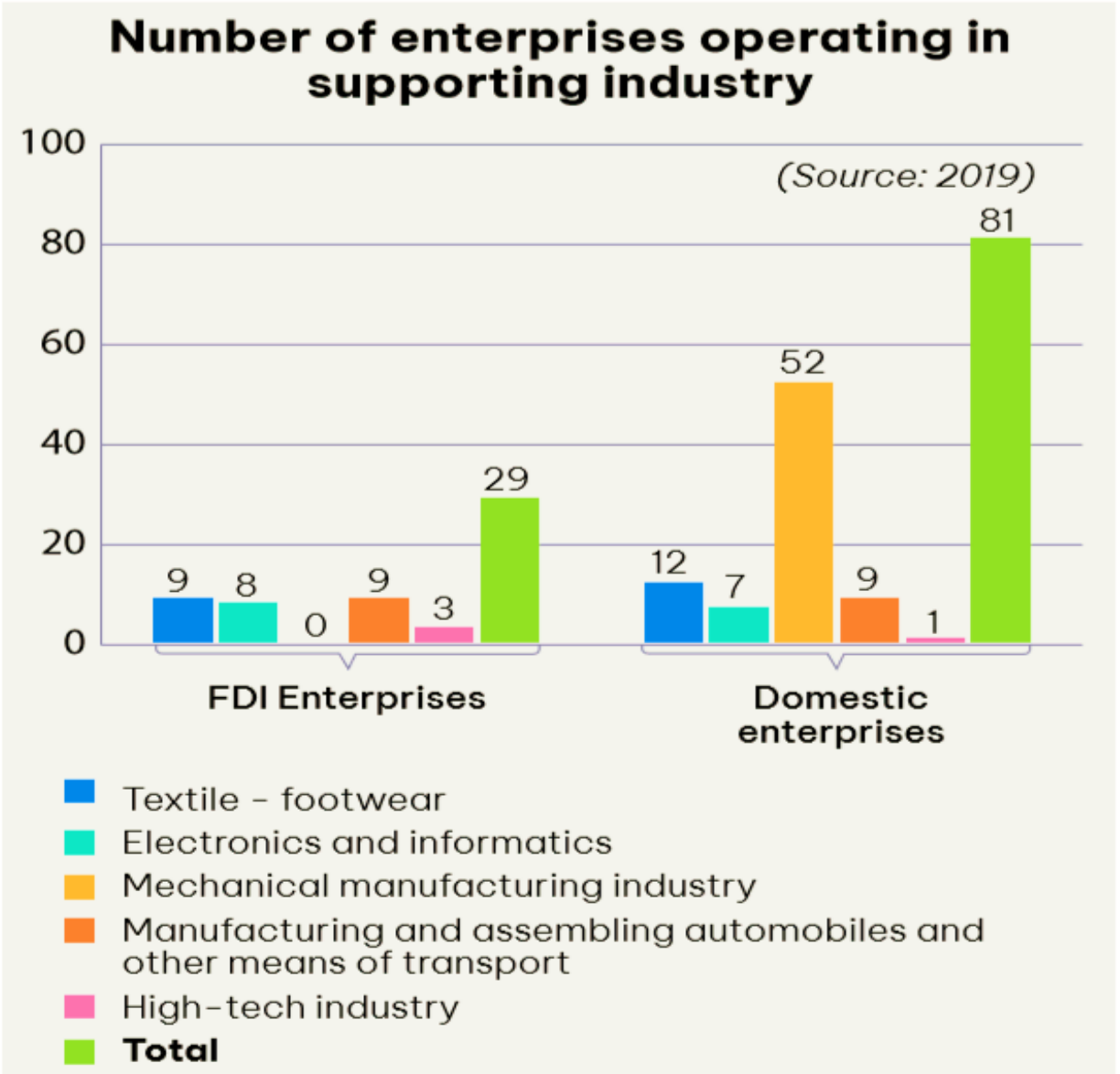
DA NANG OVERVIEW

ECONOMIC SNAPSHOT

- GRDP per capita: **4,309** USD
- GRDP growth rate: **3.7%**
  (First six months of 2023)

GRDP COMPOSITION BY SECTOR 2022





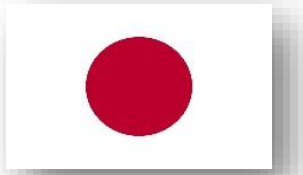
FOREIGN DIRECT INVESTMENT

1004
No. of projects

4.077 billion USD
Investment capital

45
countries and territories

Top source markets



228 projects
1.04 bil USD

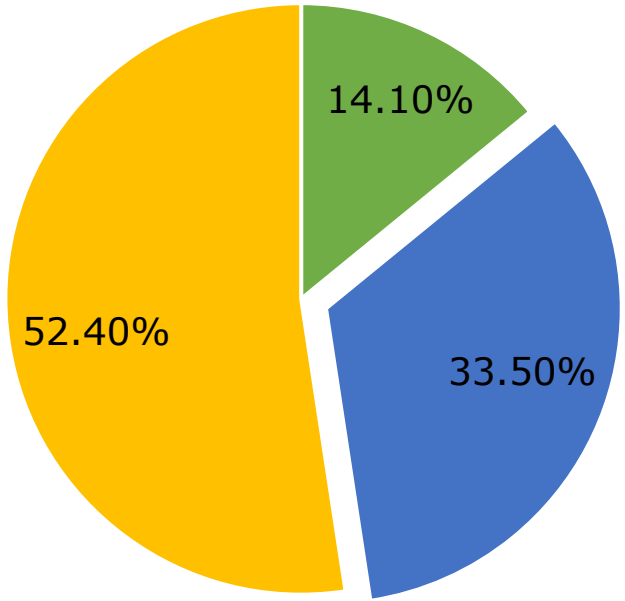
37 projects
840.5 mil USD

81 projects
762.5 mil USD

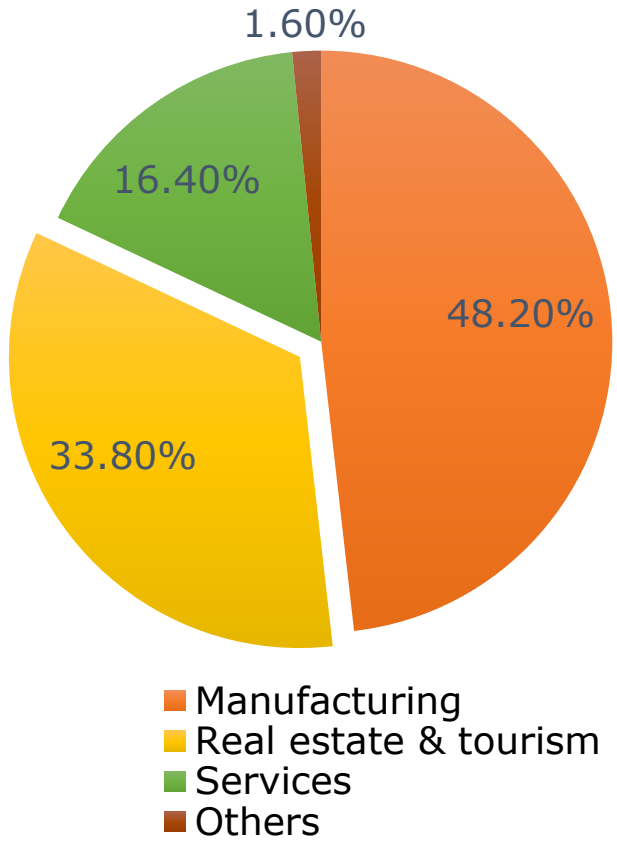
19 projects
367 mil USD

268 projects
362 mil USD

FDI by location



FDI by sector

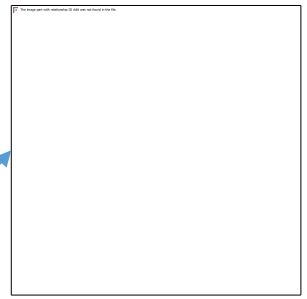


(As of June 2023
Source: Da Nang PC)

GERMANY'S FDI IN DA NANG

11 projects

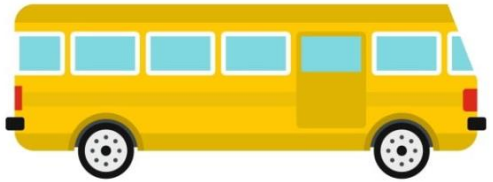
10.3 milion USD



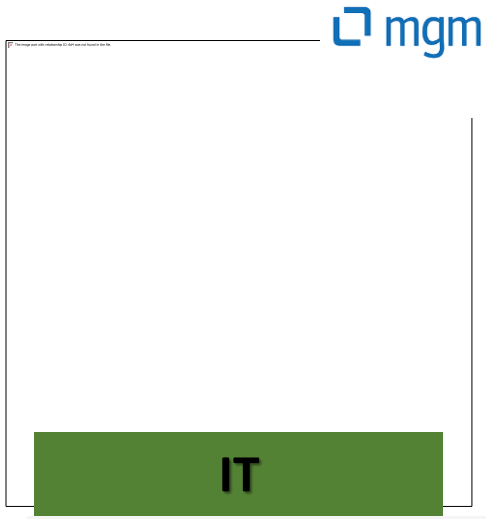
HOSPITALITY

(Fudaton Hotel, BECKER Travel ...)

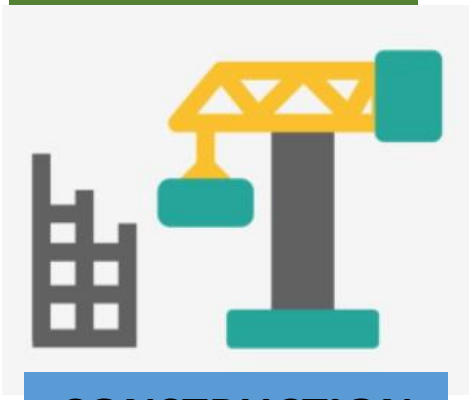
SERVICES



TRANSPORT RENTAL



IT



CONSTRUCTION

(LE GMBH VIETNAM...)

TRADE PROFILE

Import value

1,488 million USD
(An increase of 27.4% compared to 2021)

Export value

2,108 million USD
(An increase of 15.8% compared to 2021)

MAIN IMPORT PRODUCTS

- Production materials
- Electrical products
- Medical drugs
- Automobiles

TOP EXPORT COMMODITIES

Electrical and electronic products	32%
Textiles and garments	26%
Seafood	11%
Rubber products	5%

TOP IMPORT MARKETS

Japan	**440** mil USD
China	**250** mil USD
EU	**160** mil USD

TOP EXPORT MARKETS

Japan	**730** mil USD
USA	**440** mil USD
EU	**320** mil USD

(DOIT, 2022)

QUALIFIED WORKFORCE

610,143 (2022)
Young, dynamic, dilligent labour force
Growing tech workforce
Low turnover rate

29,433 graduates annually

28 universities and colleges

45 vocational centers

233 language centers

International training institutes

The University of Danang

VN-UK Institute for Research & Executive Education

The American University in Vietnam – Đại học Mỹ tại Việt Nam

PEGASUS

DTU Duy Tan University

Dong A University

University of Greenwich

FPT Education – FPT University

Reasonable labor cost

		DA NANG	HO CHI MINH	HA NOI
Manufacturing	Worker	203	242	217
	Engineer	311	464	436
	Manager	621	943	957
Non-manufacturing	Office worker	316	568	543
	Head of office	1,058	1,209	1,281

Unit: USD

QUALITY OF LIFE

Attractive tourist destination

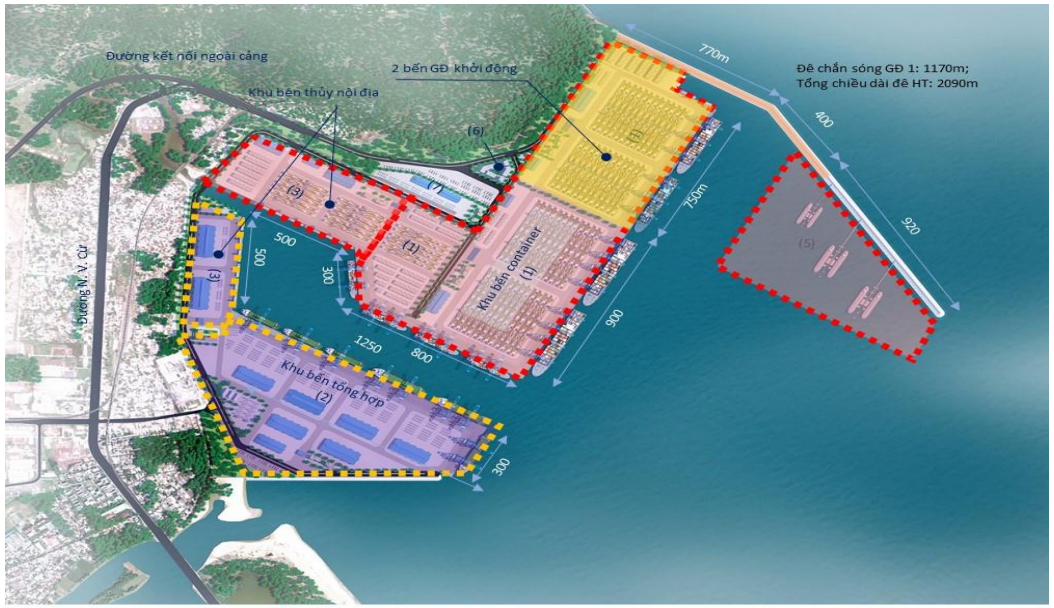
- One of the most beautiful beaches in the world, majestic landscape, superb cuisine, unique traditional art and culture
- Destination of international events and MICE tourism

Spectacular destination to work-live-play

- Well planned, green and safe city
- Convenient traffic network with little traffic jam
- Available schools, healthcare facilities, shopping malls
- World class golf courses
- Diverse housing market

INFRASTRUCTURE

Da Nang Sea Ports



	Current Tien Sa Port	New Lien Chieu Port Project
Area	29 ha	**450 ha**
Bulk ships capacity	70,000 tons	**100,000 tons**
Container capacity	4,000 TEUs	**18,000 TEUs**
Cargo throughput	12.81 mil tons	

Da Nang International Airport

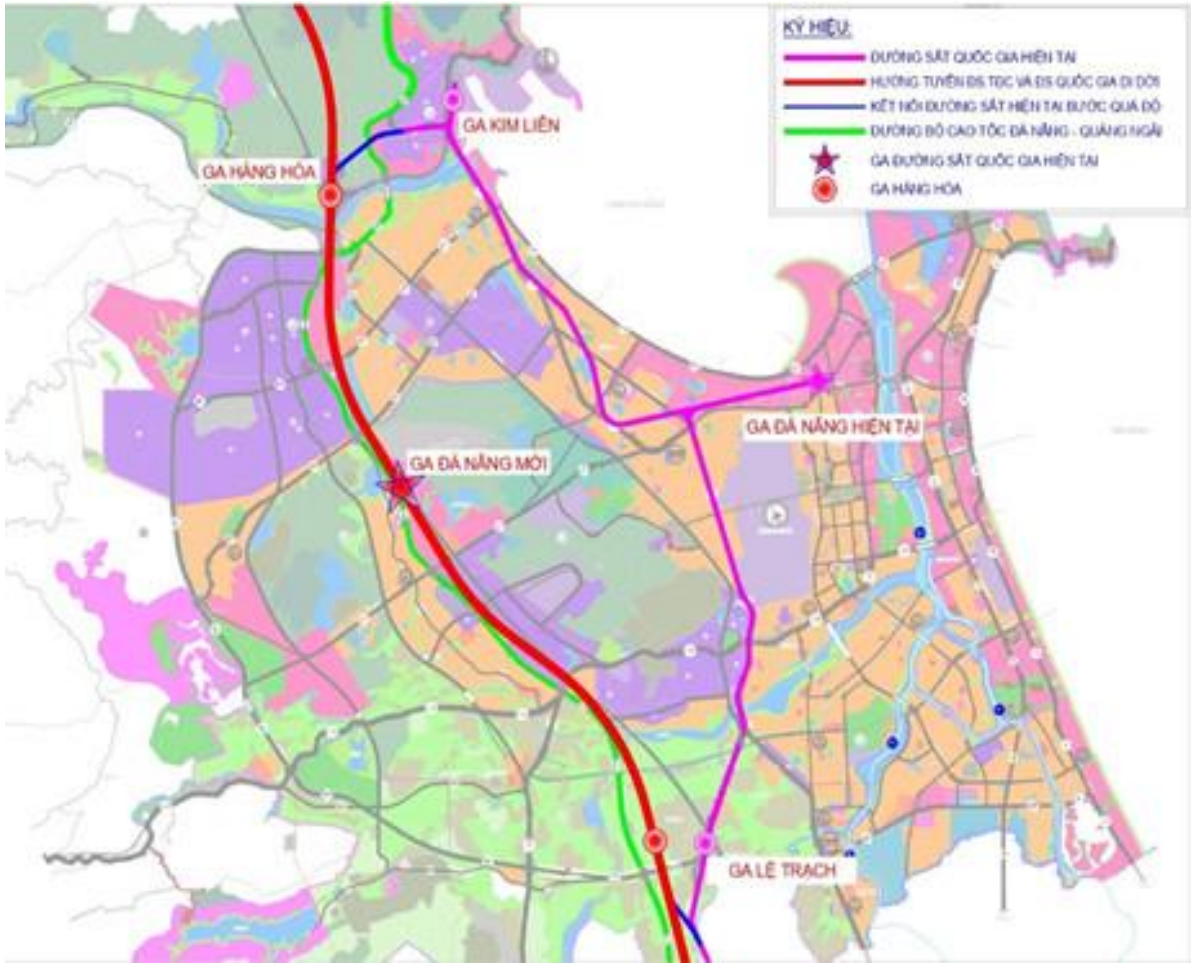
- One of the three busiest airports in Viet Nam
- Capacity: **15** million passengers/year
- **418** international flights/week (2022)
- **14** international direct routes
- **25** active airlines

Expansion of Da Nang International Airport

- New domestic terminal (16 million passengers/year) to increase - Passenger capacity to 30 million passengers/year in 2030
- Cargo capacity – 200,000 tons/year in 2030
- Supportive infrastructure:
  - Warehouse area of 2.25 hectares
  - Logistics area of 5.16 hectares
  - Hangars for aircaft parking and repair purposes: 17 positions
  - Office area and other supporting technical infrastructure

Da Nang Railway

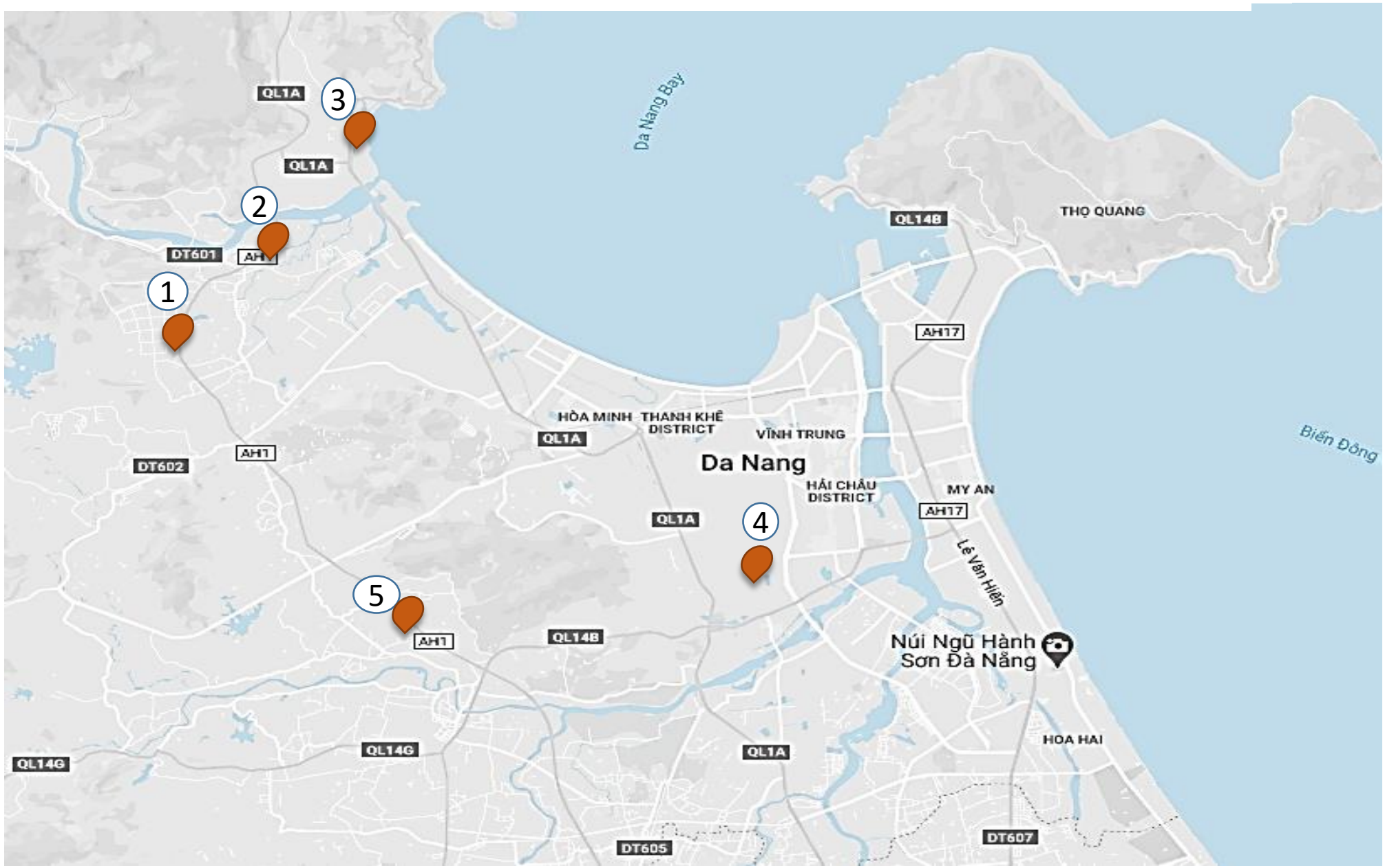
Da Nang railway station is the largest station in Central Viet Nam, one of the main station on the North-South Line



Relocation of railway station

- New Passenger Station in Hoa Son Commune (90ha)
- New Kim Lien Cargo Station in Hoa Hiep Bac Commune (18.5ha)
- New Le Trach Station in Hoa Tien Commune (6.04ha)

LOGISTICS CENTERS – LAND PLANNING



Total land area: 229 ha

1. Hi-tech Park Logistics Centre
   3 ha

2. Kim Lien Cargo Station Logistics Centre
   5 ha

3. Lien Chieu Port logistics Centre
   35 ha

4. Da Nang International Airport Logistics Centre
   4 ha

5. Hoa Nhon Logistics Centre
   20 - 25 ha

DEVELOPMENT OF NEW INDUSTRIAL PARKS

Hoa Ninh IP
Land area: 400 ha

Hoa Nhon IP
Land area: 360 ha

INFORMATION COMMUNICATION TECHNOLOGY

Da Nang Hi-tech Park
(1,128.4 ha)

Da Nang IT Park
(131 ha)

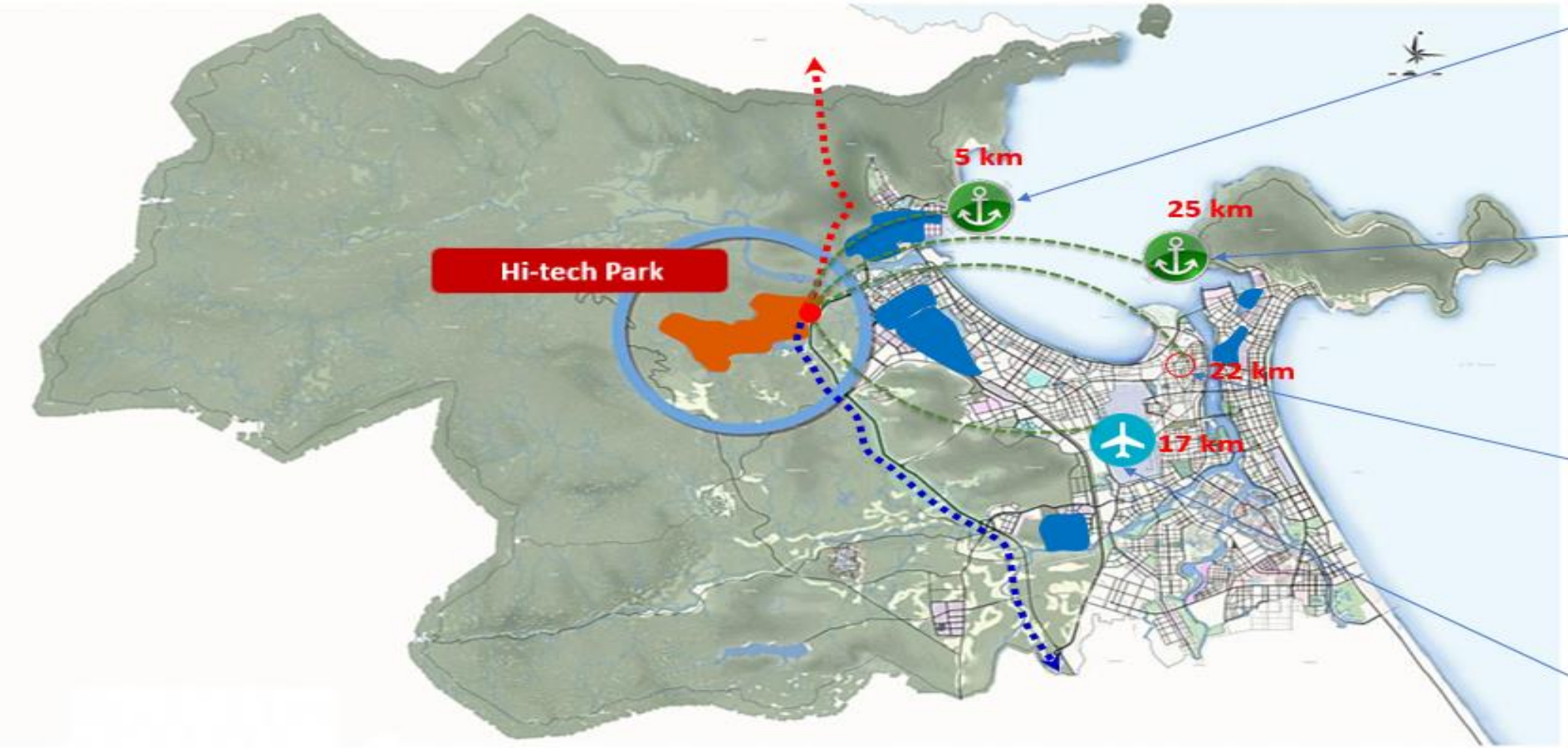
Creative Space

Da Nang Software Park No.2
(2.8 ha)

Da Nang Software Park No.1
(02 ha, fully-occupied,
2,000 workers)

FPT Complex
(5.9 ha, 6,000 workers)

INVESTMENT OPPORTUNITIES AND INCENTIVES



HI-TECH PARK

16 domestic projects

7,024 billion VND

Investment capital

13 FDI projects

607.7 million USD

Investment capital

INVESTMENT COSTS

	Manufacturing project	Service project
Electricity	0.042 – 0.133 USD/kWh	0.059 – 0.199 USD/kWh
Water	0.414 USD/m^3	0.629 USD/m^3
Land rental	Incentives for land rental exemption and reduction as prescribed by law	
Infrastructure usage fee	0.26 USD/m^2/year	
Land clearance fee	1.3 USD/m^2	

TECHNICAL INFRASTRUCTURE

Transportation
Internal roads connected in form of chessboard, convenient for transportation activities in the Hi-tech Park.

Water supply system
Hoa Trung Lake Water Plant: 20,000m^3.

Power supply system
110/22kV transformer substation with capacity of 40MVA.

Information technology infrastructure
Available up to project fence.

Wastewater treatment system
Total capacity: 18,000m^3/day & night.
Current capacity: 4,500m^3/day & night.

Telecommunication
Underground fiber optic cable buried directly from the city center to the Hi-tech Park.

Prioritized investment sectors

99

Prioritized high technologies

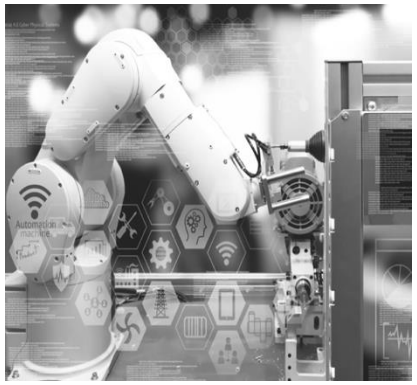
107

Hi-tech products encouraged for development

(Refer to Decision No.38/2020/QD-TTg dated December 30,2020 of the Prime Minister)

ICT, software

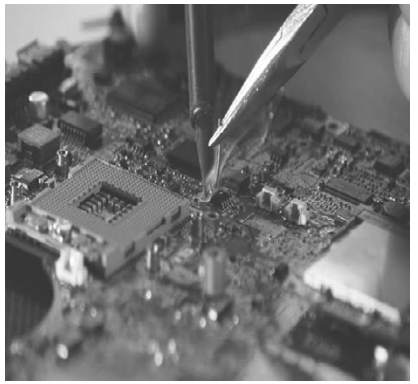
New material technology



Automation

Environmental technology

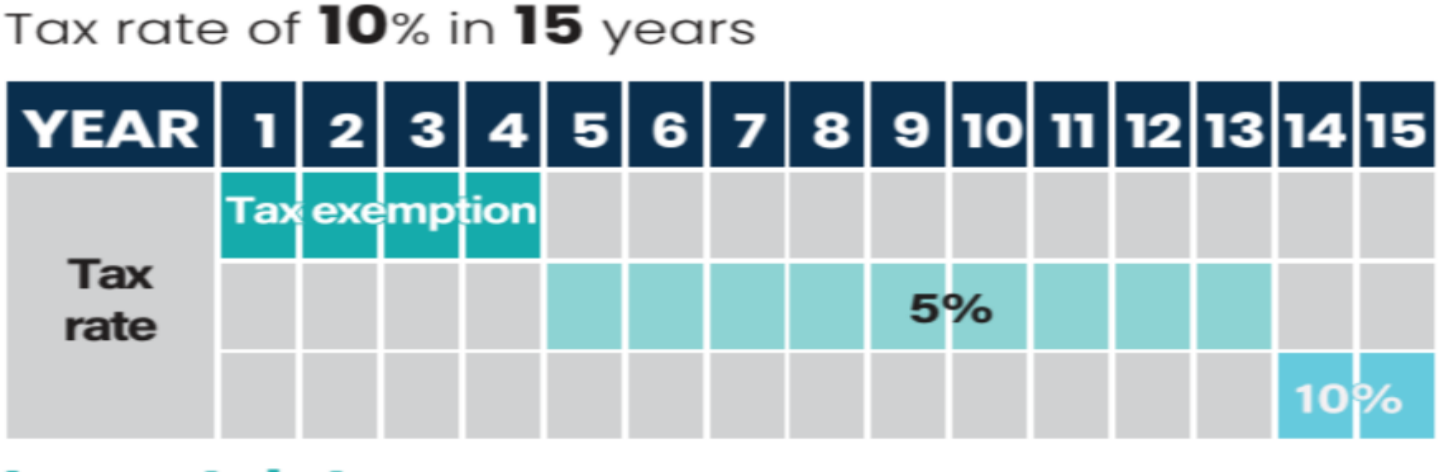
Biotechnology



Microelectronics

Investment incentives

Corporate income tax



Projects from 3,000 billion VND ~ 130 million USD: 10% in 30 years

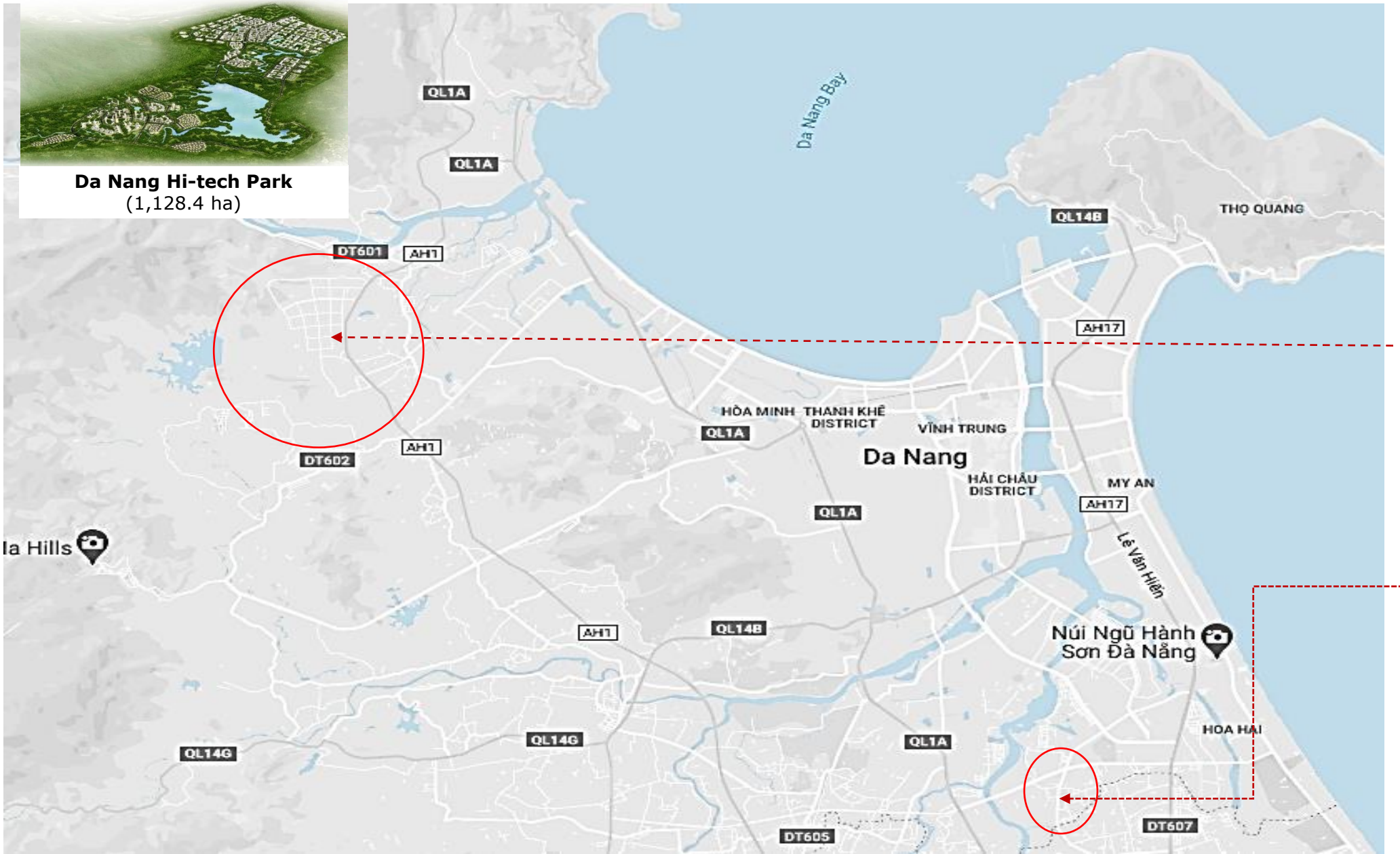
Import duty: Exemption for goods imported to create fixed assets of the project, goods imported for direct use in R&D development, etc.

Land rental

- During the construction period: Exemption for not over 03 years
- After the construction period: Exemption for the entire leasing period, 19 years and 15 years depending on types of project

INTERNATIONAL TRAINING FACILITIES

Da Nang Hi-tech Park
(1,128.4 ha)



Vocational school
- Minimun land area: 40,000 m2
- Scale: Annually training 2,000 students

University
Land area 10ha

One-stop Shop Service

People's Committee

Investors

IPA DANANG

Relevant Departments

DPI/ DHPIZA

PRE-INVESTMENT	INVESTMENT	POST-INVESTMENT
Provide information, select site, business matching	Support investment registration procedures	Support investors to resolve obstacles

FOR MORE INFORMATION

IPA DANANG

Da Nang

Investment Promotion Agency

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- 24 Tran Phu Street, Da Nang City, Viet Nam
- Tel: (84-236) 3886243 / 3810054
- Fax: (84-236) 3810056
- Email: phuonghl@danang.gov.vn
- Website: www.investdanang.gov.vn

THANK YOU FOR YOUR ATTENTION