

HO CHI MINH CITY PEOPLE'S COMMITTEE
DEPARTMENT OF PLANNING AND INVESTMENT



March 14th, 2024 (Thursday)

**SOCIAL ECONOMIC OF HO CHI MINH
CITY IN 2023 – RESOLUTION NO.
98/2023/QH15 OF THE NATIONAL
ASSEMBLY**

**MEETING BETWEEN HO CHI MINH CITY LEADERS AND
FOREIGN BUSINESS ASSOCIATIONS, OUTSTANDING
ENTERPRISES 2024**

March 2024



CONTENTS

1. HCMC Social-Economic in 2023
2. The implementation and execution of Resolution No. 98/2023/QH15 of the National Assembly.





SOCIAL-ECONOMIC OF HCMC IN 2023



Economics of Ho Chi Minh City in 2023



1.53%

Compare with the same

Agriculture, forestry and fisheries



4.42%

compared to the same period

Industry and construction



5.81%

GRDP growth rate in the City



6.79%

Compared to the palace

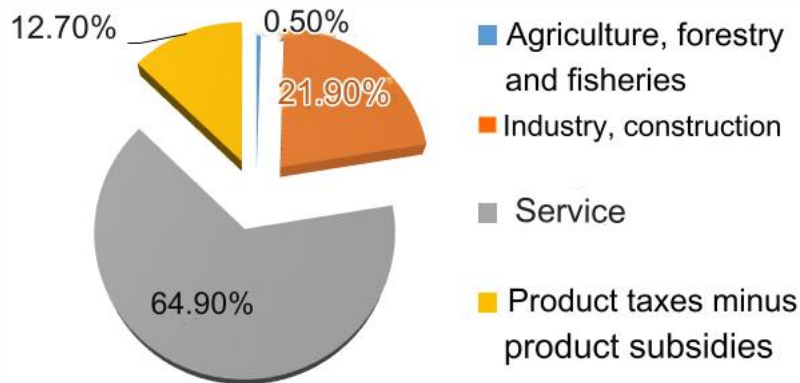
Service



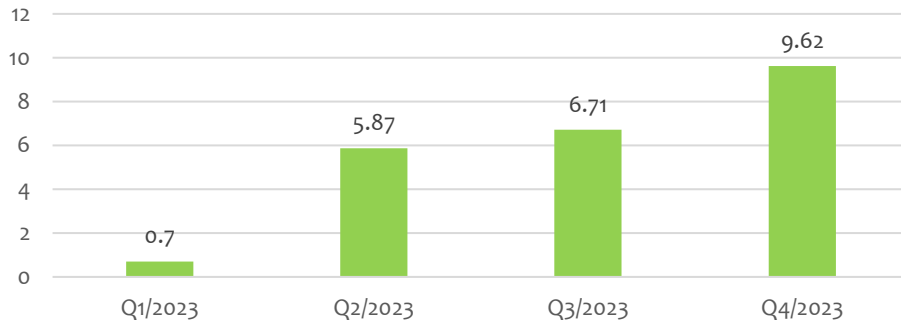
3.57%

Compare with the same

Product tax (except product subsidies)



GRDP GROWTH RATE IN 2023



Economics of Ho Chi Minh City in 2023

- Retail, consumption: **48.5 bil. USD** (increase 9.6%)
 - Index of Industrial Production (IIP): **increase 4.3%**
 - Seaports goods : **169.92 mil. ton** (increase 5.59%)
 - Export: **43.48 bil. USD** (decrease 8.64%)
 - Import: **56.73 bil. USD** (decrease 9.81%)
- (compare to 2022)*



Economics of Ho Chi Minh City in 2023



- **Public Investment:** **1.96 bil. USD** (1.8 times increasing) (*disbursement*)
- **FDI:** **5.85 bil. USD** (rank 1st in Vietnam)
- **Newly established enterprises:** **53,164 enterprises** (1/3 of the country)
- **Land used projects:** **8** newly established projects (183 mil. USD); **36** amended projects (2.88 bil. USD)



RESOLUTION

98

*RESOLUTION 98 ON THE
PILOT IMPLEMENTATION
OF CERTAIN SPECIAL
MECHANISMS AND
POLICIES FOR THE
DEVELOPMENT OF HO CHI
MINH CITY*

COMMITMENT

RENEW

ACTION



RESOLUTION ON

THE PILOT IMPLEMENTATION OF CERTAIN SPECIAL MECHANISMS AND POLICIES FOR THE DEVELOPMENT OF HO CHI MINH CITY

Resolution No. 98/2023/QH15

7

MECHANISMS INHERITED FROM RESOLUTION 54 HAVE BEEN ISSUED

4

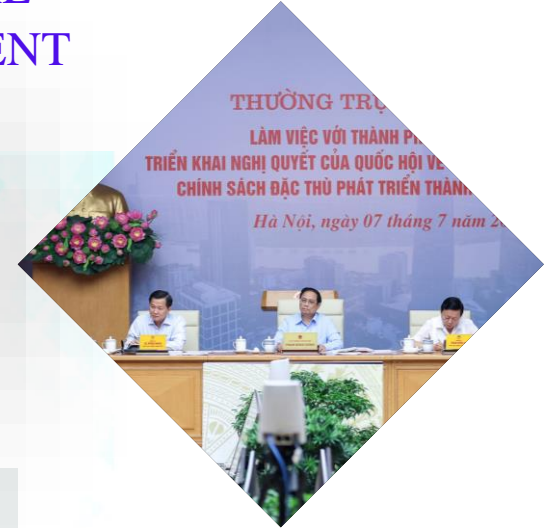
SIMILAR MECHANISMS HAVE BEEN ISSUED FOR OTHER LOCALITIES TO IMPLEMENT

6

MECHANISMS CURRENTLY UNDER DISCUSSION, TO BE IMPLEMENTED IN HO CHI MINH CITY FIRST

27

MECHANISMS AND POLICIES SPECIFICALLY DESIGNED FOR HO CHI MINH CITY



RESOLUTION 98/2023/QH15

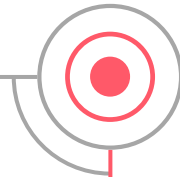
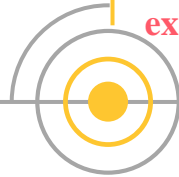
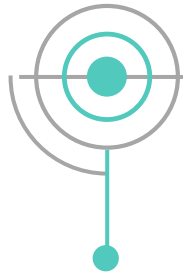


SPECIAL MECHANISM GROUPS

TOD



Decide to adjust construction density, technical infrastructure and social infrastructure criteria (higher or lower) compared to regulations in national technical regulations on construction planning for urban areas exist.



- 09 Metro and 03 monorails
- 15.8 bil. USD

Use local budget to create an independent project for site clearance compensation

Clause 2 Article 4 NQ
98/2023/QH15

PPP



BOT upgrading and expansion projects



Piloting PPP in the field of culture and sports



State capital contribution up to 70% (compared to the usual 50%)

PROJECTS INVITING INVESTMENTS THROUGH PPP

Budget
1.14 billion USD



1.83 billion
USD

**Some sections of the route for
the closure of Beltway 2**

**Upgrading and expanding
National Highway 13, National
Highway 1, and National
Highway 22**

North-South route

**Constructing the Binh
Tien Bridge.**



REGARDING PRIORITY INDUSTRIES FOR ATTRACTING STRATEGIC INVESTORS TO THE CITY



STRATEGIC INVESTORS



WITH CHARTER CAPITAL OF AT LEAST 500 BILLION VND

WITH EXPERIENCE IN INVESTING IN PROJECTS OF AT LEAST 2,000 BILLION VND



WITH CHARTER CAPITAL OF AT LEAST 5,000 BILLION VND OR TOTAL ASSETS OF AT LEAST 25,000 BILLION VND

WITH EXPERIENCE IN INVESTING IN PROJECTS OF AT LEAST 10,000 BILLION VND



WITH CHARTER CAPITAL OF AT LEAST 9,000 BILLION VND

WITH EXPERIENCE IN INVESTING IN PROJECTS OF AT LEAST 25,000 BILLION VND

US\$ 120 mil.

WITH AN INVESTMENT OF 120 MIL.USD

IN CENTERS FOR INNOVATION, RESEARCH, AND DEVELOPMENT (R&D)

US\$ 1.23 Bil.

WITH AN INVESTMENT OF 1.23 BILLION USD PROJECTS IN THE INTEGRATED SEMICONDUCTOR INDUSTRY, DESIGN INDUSTRY

US\$ 2.05 Bil

WITH AN INVESTMENT OF 2.05 BILLION USD IN THE CONSTRUCTION OF AN INTERNATIONAL TRANSIT PORT IN CAN GIO

- ✓ **Completing the planning**
- ✓ **Developing a model for disclosing information on strategic investor attraction projects**





MANAGEMENT OF SCIENCE AND TECHNOLOGY, INNOVATION

SUPPORT FOR INNOVATION AND STARTUP ACTIVITIES



**CORPORATE
INCOME TAX
EXEMPTION
FOR 5 YEARS**



**PERSONAL
INCOME TAX
EXEMPTION,
CORPORATE
INCOME TAX
EXEMPTION**



**NON-
REIMBURSABLE
SUPPORT FROM
INNOVATION
PROJECT FUNDS**



**THE CITY
PEOPLE'S
COUNCIL
DECIDES
PRIORITY
AREAS**

Other policies for sustainable development.



- 01 Encouraging, supporting, and providing incentives for the transition of transportation vehicles to use clean energy sources.
- 02 Purchase and exchange of old transportation vehicles.
- 03 Encouraging investment in social housing.
- 04 Mechanisms for carbon credit exchange and offset.

Decentralization and maximum delegation of authority to the City.

Transferring some functions, tasks, and powers of specialized agencies under the People's Committee of the City to other specialized agencies, different administrative agencies, People's Committees of districts, and Thu Duc City.

A ONE-STOP MECHANISM at the City's High-Tech Park Management Board, Export Processing Zone and Industrial Park Management Board (1/500 detailed construction planning within the area, evaluation of environmental impact assessment report results; issuance, reissuance, adjustment, and revocation of environmental permits).



Thank you for your attention

